



# LOCAL 2 HOSPITALITY INDUSTRY CHILD & ELDER CARE PLAN

**PLAN YEAR SEPTEMBER 1, 2026 – AUGUST 31, 2027**

The **Child & Elder Care Plan** provides eligible employees with access to benefit programs so they can work productively in the hospitality industry while addressing child, elder or disabled relative care needs. The Plan's benefits reimburse participants for the full or partial cost of providing care for their family members.

- ▶ **Plan Reimbursements:** The Plan office reimburses for child and elder care expenses in late **December, March, June** and **September**.
- ▶ If your partner is also eligible for Plan benefits you may apply for the same child, but must select a **different** benefit category.
- ▶ The benefits you receive from the Plan **may be considered taxable**.
- ▶ **To receive Plan benefits the person(s) you apply for must live in one of the following counties:**
  - Alameda
  - Sacramento
  - Santa Cruz
  - Contra Costa
  - San Francisco
  - Sonoma
  - Marin
  - San Joaquin
  - Solano
  - Napa
  - San Mateo
  - Stanislaus
  - Placer
  - Santa Clara
  - Yolo

## WE'RE HERE TO HELP!

Feel free to visit, call, or email us about applying or reimbursement.

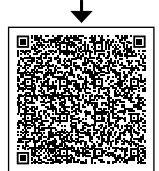
- Hours:** Monday and Wednesday — 8:30am to 4:45pm
- Office:** 247 Golden Gate Avenue, San Francisco, CA 94102
- Mail:** 209 Golden Gate Avenue, San Francisco, CA 94102
- Staff:** Director: Louise Rush  
Payment Coordinator: Beatrice Mai  
Program Coordinator: Chris Rodriguez
- Phone:** 415-864-0506
- Email:** ChildElderPlan@local2benefits.org
- Website:** www.local2benefits.org



## APPLYING FOR BENEFITS

1. Come to our office and apply in person. Bring the documents required for the benefits you want.
- OR
2. Apply online: local2benefits.org

Questions?



You can apply any time but the **BEST TIME** to apply is **JULY** and **AUGUST** since the new Plan year starts in **SEPTEMBER**.

- ▶ Determine the benefit you want by reviewing the chart inside this brochure. You may select a **primary** and an **additional benefit** or **two additional benefits**.
- ▶ Benefits are paid through direct deposit. If you are a **new applicant** or have a **new bank account** bring us a check or upload a check to your member page which shows the bank account and routing number.
- ▶ You must apply every year for benefits.

# LOCAL 2 HOSPITALITY INDUSTRY CHILD & ELDER CARE PLAN 2026-2027

CATEGORY	DESCRIPTION	REQUIRED DOCUMENTS	
PRIMARY	<b>PRESCHOOL</b> Up to 5 years Up to \$425/Month	<ul style="list-style-type: none"> <li>• Reimburses preschool costs for a child not yet enrolled in kindergarten.</li> <li>• A preschool child care provider is a person, program or facility legally licensed or license-exempt by the county or state.</li> </ul>	<ol style="list-style-type: none"> <li>1. Child's birth or adoption certificate in English.<sup>1</sup></li> <li>2. Child's Social Security card or document with the number on it.</li> <li>3. Provider's child care license or license-exempt status.</li> <li>4. Child Care Provider form from our office or website†.</li> </ol>
	<b>INFORMAL</b> Up to 13 years \$200/Month	<ul style="list-style-type: none"> <li>• An informal provider is a person or provider not licensed or registered by the city or state who provides child care.</li> <li>• Informal providers often include relatives, neighbors, and friends. Spouses of parents cannot be providers.</li> </ul>	<ol style="list-style-type: none"> <li>1. Child's birth or adoption certificate in English.<sup>1</sup></li> <li>2. Child's Social Security card or document with the number on it.</li> <li>3. Proof of child's address no more than 90 days old: dated official document; current tax return.</li> <li>4. Proof of Payment form from our office or website†.</li> </ol>
	<b>SCHOOL AGE</b> 5 to 13 years Up to \$325/Month	<ul style="list-style-type: none"> <li>• Reimburses child care costs for kindergartners and up to the age of 13 years.</li> <li>• A school age child care provider is a person, program or facility legally licensed or license-exempt by the county or state.</li> </ul>	<ol style="list-style-type: none"> <li>1. Child's birth or adoption certificate in English.<sup>1</sup></li> <li>2. Child's Social Security card or document with the number on it.</li> <li>3. Provider's child care license or license-exempt status.</li> <li>4. Child Care Provider form from our office or website†.</li> </ol>
	<b>ELDER/ DISABLED CARE</b> \$200/Month	<ul style="list-style-type: none"> <li>• Reimburses expenses for caregiving of a disabled child 13 years or older, disabled spouse, domestic partner, parent, current step parent or parent-in-law, or grandparent.</li> <li>• Reimbursable services must be related to the health or well-being of the elder/disabled adult or child.</li> <li>• Offers counseling and referral services related to care for elders or disabled relatives.</li> </ul>	<ol style="list-style-type: none"> <li>1. Doctors Form from our office or website†; or current IHSS certification.</li> <li>2. Proof of relative's address—no more than 90 days old—receipt from pharmacy, dated medical or insurance notices.</li> <li>3. Relative's Social Security card or document with the number on it.</li> <li>4. Proof of Payment form from our office or website†.</li> <li>5. Submit your birth certificate if applying for your parent; marriage certificate and spouse's birth certificate if applying for a parent-in-law.</li> </ol>
ADDITIONAL	<b>NEWBORN</b> Up to 12 months \$125/Month	<ul style="list-style-type: none"> <li>• Reimburses expenses for child care or supplies during the first year of life.</li> </ul>	<ol style="list-style-type: none"> <li>1. Child's birth or adoption certificate in English.<sup>1</sup></li> <li>2. Child's Social Security card or document with the number on it.</li> </ol>
	<b>YOUTH PROGRAM</b> Up to 18 years Up to \$500/Year	<ul style="list-style-type: none"> <li>• Reimburses enrichment classes, tutoring, and summer camps.</li> <li>• These programs must be offered by an established organization, agency, or school.</li> <li>• Reimburses expenses for disabled children of any age.</li> </ul>	<ol style="list-style-type: none"> <li>1. Child's birth or adoption certificate in English.<sup>1</sup></li> <li>2. Child's Social Security card or document with the number on it.</li> <li>3. Doctors Form from our office or website†; or current IHSS certification.</li> </ol>
	<b>COLLEGE PREP &amp; COUNSELING</b> 12th graders	<ul style="list-style-type: none"> <li>• 12th graders work one-on-one with a college coach to build a strong college application list, create dynamic applications, and seek financial aid.</li> <li>• College application fees are reimbursable up to \$500.</li> </ul>	<ol style="list-style-type: none"> <li>1. Child's birth or adoption certificate in English.<sup>1</sup></li> <li>2. Child's Social Security card or document with the number on it.</li> </ol>

▶ If you are applying for the **same person(s) as last year**, you **do not need** to submit forms to prove birth, marriage, or social security number.

<sup>1</sup> Birth or marriage certificates in a foreign language must be translated into English. THE TRANSLATION MUST BE VERIFIED BY A NOTARY PUBLIC. † [local2benefits.org](http://local2benefits.org)